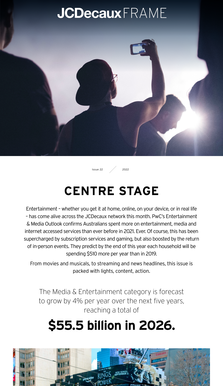


CENTRE STAGE

Entertainment – whether you get it at home, online, on your device, or in real life – has come alive across the JCDecaux network this month. PwC's Entertainment & Media Outlook confirms Australians spent more on entertainment, media and internet-accessed services than ever before in 2021. Even Of course, this has been supercharged by subscription services and gaming, but also boosted by the return of in-person events. They predict by the end of this year each household will be spending $500 more per year than in 2019.

From movies and musicals, to streaming and new headlines, this issue is packed with lights, content, action.

The Media & Entertainment category is forecast to grow by 4% per year over the next five years, reaching a total of

$55.5 billion in 2026.

RUNNING RINGS AROUND IMPACT

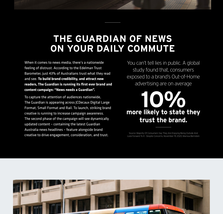
The Lord of the Rings: The Rings of Power is one of the most anticipated shows coming to Amazon Prime Video, and to progress excitement for the premiere, Amazon has cleverly transformed the streets of Melbourne into Middle-Earth.

In what is the **JCDecaux Creative Solutions teams' biggest activation ever, four shelter immersive zones – complete with unique sound triggers and lighting – have been created to represent the four different realms of Middle Earth.** Three Towns, wrapped in the series' theme, are transporting Melburnians to each realm. To further increase broad-cast awareness, the campaign features across JCDecaux Large and Small Format.

Immersive experiences surprise and delight audiences, delivering impact and increasing memorability of campaign creative.

Transit #1
recalled
Out-of-Home
format.

Source: Nielsen, YMT, Q1 2022



THE GUARDIAN OF NEWS ON YOUR DAILY COMMUTE

When it comes to news media, there is a nationwide feeling of distrust. According to the Edelman Trust Barometer, just 43% of Australians trust what they read in the news. **The Guardian is looking to change that and encourage new audiences to subscribe to its news and quality content campaign – "News needs a Guardian".**

To capture the attention of audiences nationwide, The Guardian is appearing across JCDecaux Digital Large Format, Small Format and Rail. To launch, striking brand messaging is coming to the screens of Australia's busiest commuter hubs, with a mix of creative and dynamically updated content – showcasing the latest stories from Australia news headlines – feature alongside brand creative to drive engagement, consideration, and trust.

You can't let lies in public. A global study found that consumers exposed to a brand's Out-of-Home advertising are on average

10%
more likely to state they trust the brand.

Source: Nielsen/POSSIBLE Global Omnibus Survey, Measurement Study, Q1 2021, Nielsen/POSSIBLE Global Omnibus Survey, Measurement Study, Q1 2021, Nielsen/POSSIBLE Global Omnibus Survey, Measurement Study, Q1 2021

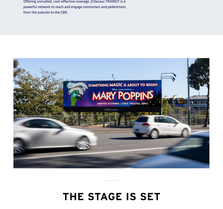
PARAMOUNT+ OFFERS A MOUNTAIN OF ENTERTAINMENT

In 2021, 36 billion was spent on at-home entertainment, and that's only set to increase. With streaming companies pouring money into Australian content, Paramount+ is looking to encourage new viewers to subscribe to. Research from Telsyte has shown that one in three Australian households pay for three or more SVOD services. Paramount+ is one of the fastest growing streaming services, gaining over 4.5 million subscribers in the last 12 months.

The campaign is showcasing some of the network's programs in the lead up to, and during the initial five weeks of, distribution. **Paramount+ used big, impactful JCDecaux TRANSIT formats including Train Wraps, Impactful Shelters, and Megaliths.** Offering unmatched, cost-effective coverage, JCDecaux TRANSIT is a powerful way to reach engaged commuters and pedestrians from the suburbs to the CBD.

80%
of households will be paying for streaming services by end 2022.

Source: Telsyte Australian Consumer Survey 2021



THE STAGE IS SET

Musicals are reigning supreme this spring, with Six and Hairspray the talking theme stage **JCDecaux's dominant position in the key cities of Australia, with Sydney, Melbourne, Perth, Brisbane, Gold Coast and Hamptons – capturing the attention of audiences around the country with showstopping multiformat executions on the busiest arterials and main high streets, and in the most desirable suburbs.**

Clockwise: Six | Six | Hairspray | Six

4.5 million
Australians have attended tickets to live sport, art, theatre, food and fashion this year.

Source: Roy Morgan Research, Australian Attendance Report, Year Ending December 2021

BUSTLING BRISBANE

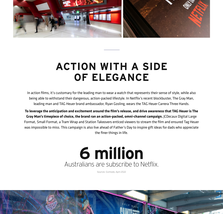
The Australian Entertainment industry is predicted to be worth $48.1 by the end of 2021 following two years of dramatic growth in 2021 and 2022, despite the impacts of COVID-19.

Having reported a record breaking year in 2021, it's excellent that Brisbane Festival is one of the brands reaping the benefits. Running from September 3 to October 1, Brisbane Festival is the city's flagship performing arts festival. Festival partnered with JCDecaux for the 2021 edition, and has returned in 2022, igniting hope and raising awareness with targeted Digital Large Format placements and High Frequency Transit throughout Brisbane, as well as an eastern seaboard Small Format network to build each interstate.

Those interested in the arts are

1.3x
more likely to see Small Format multiple times a week.

Source: Ipsos, Australian Attendance Report, Year Ending December 2019



ACTION WITH A SIDE OF ELEGANCE

In action films, it's customary for the leading man to wear a watch that represents their sense of style, while also being able to withstand their dramatic surroundings. Rolex, Omega, Tag Heuer, Hublot, Breitling, Tissot, Seiko, Casio, Swatch, Iwc and IOC House brand ambassadors, Ryan Gosling, wears the TAG Heuer Carrera Three Hands.

To leverage the anticipation and excitement around the film's release, and drive awareness that TAG Heuer is The Gray Man's timepiece of choice, JCDecaux TRANSIT has been leveraged to showcase the film's key visuals. Small Format, a Train Wrap and Station Takeover ensured viewers to stream the film and ensured Tag Heuer was impossible to miss. This campaign is also live ahead of Father's Day to inspire gift ideas for dads who appreciate the finer things in life.

6 million
Australians are subscribe to Netflix.

Source: Telsyte, Australian Consumer Survey 2021

PLAION ANZ BRINGS IN-GAME ELEMENTS TO LIFE IN MELBOURNE

Train shelters are ideal locations to create jaw-dropping immersion zones, and PLAION ANZ's latest campaign, promoting the release of popular action-adventure video game series Saints Row, is a fantastic example.

True immersion zones in Melbourne brought in game elements to life and featured an immersive screen playing footage of the game. To transport people to these wondrous immersion zones, three JCDecaux TRANSIT-wrapped trains, as well as Showcases and Megaliths delivered a disruptive and innovative campaign, getting people talking about the biggest release in history.

In 2021, Australian video games made up

26%
of total tourism entertainment and media spend.

Source: Ipsos, Australian Entertainment and Media Outlook 2021